



STATE OF NORTH CAROLINA
DEPARTMENT OF JUSTICE

ROY COOPER
ATTORNEY GENERAL

REPLY TO:
JENNIFER T. HARROD
jharrod@ncdoj.gov

June 20, 2016

Via Email and U.S. Mail

Robert N. Young
Carruthers & Roth, PA
P.O. Box 540
Greensboro, NC 27402

Re: United Animal Coalition, Inc.

Dear Mr. Young:

Thank you for notifying the Attorney General's Office of the proposed transfer of assets of United Animal Coalition, Inc. ("UAC"), pursuant to Chapter 55A of the North Carolina General Statutes. After completion of our review, which included review of the materials submitted on UAC's behalf and reliance on representations made on behalf of UAC and Guilford County, we have no objection to the transaction proposed. In particular, this letter is conditioned on our understanding that Guilford County has committed to doing the following:

The Building Fund will be used for costs actually incurred in the design and construction of a new Guilford County Animal Shelter.

Susie's Fund will be used only for the medical treatment of abused, injured, or neglected animals at the Guilford County Animal Shelter.

Susie's Fund will not be used for customary non-emergency vet services such as spay/neuter, well-animal checkups, food, or other usual and customary expenses of running a shelter.

The funds will be maintained in separate account on the Guilford County financial books.

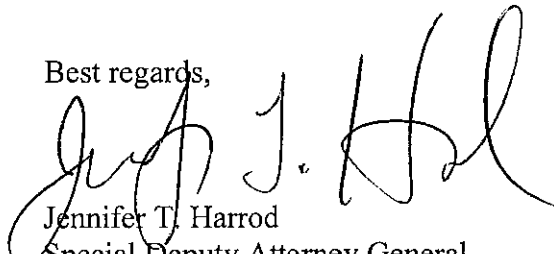
Guilford County will post each expense and a running balance on its publicly-available

website. The website will be maintained through a link from the shelter's website and will remain up for a year after all funds are expended.

Guilford County will continue to refer to Susie's Fund by that name. If any additional donations are made to the funds, they will be accounted for in the same way and their expenditure will be made available to the public in the same way.

If any of the express understandings on which this letter is conditioned are incorrect, please let me know immediately. If you have any questions, please do not hesitate to contact me at 919-716-6692.

Best regards,



Jennifer T. Harrod
Special Deputy Attorney General
Consumer Protection Division

Cc: J. Mark Payne, Guilford County Attorney
Christopher McLennan, Assistant Attorney General